

<p>OMB APPROVAL OMB Number: 3235-0049 Expires: February 28, 2011 Estimated average burden hours per response . . . 4.07</p>

Name of Investment Adviser: AMDG Financial Advisory Services, LLC				
Address: (Number and Street)	(City)	(State)	(Zip Code)	Area Code Telephone Number
684 Deer Street	Plymouth	MI	48170	734 7370866

This part of Form ADV gives information about the investment adviser and its business for the use of clients. The information has not been approved or verified by any governmental authority.

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(Schedules A, B, C, D, and E are included with Part I of this Form, for the use of regulatory bodies, and are not distributed to clients.)

Potential Persons who are not to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1. A. Advisory Services and Fees. (check the applicable boxes) For each type of service provided, state the approximate % of total advisory billings from that service. (See instruction below.)

Applicant:

<input checked="" type="checkbox"/> (1) Provides investment supervisory services	<u>50</u> %
<input type="checkbox"/> (2) Manages investment advisory accounts not involving investment supervisory services	_____ %
<input checked="" type="checkbox"/> (3) Furnishes investment advice through consultations not included in either service described above	<u>25</u> %
<input type="checkbox"/> (4) Issues periodicals about securities by subscription	_____ %
<input type="checkbox"/> (5) Issues special reports about securities not included in any service described above	_____ %
<input type="checkbox"/> (6) Issues, not as part of any service described above, any charts, graphs, formulas, or other devices which client may use to evaluate securities	_____ %
<input checked="" type="checkbox"/> (7) On more than an occasional basis, furnishes advice to clients on matters not involving securities	<u>20</u> %
<input type="checkbox"/> (8) Provides a timing service	_____ %
<input checked="" type="checkbox"/> (9) Furnishes advice about securities in any manner not described above	<u>5</u> %

(Percentages should be based on applicant's last fiscal year. If applicant has not completed its first fiscal year, provide estimates of advisory billings for that year and state that the percentages are estimates.)

B. Does applicant call any of the services it checked above financial planning or some similar term? Yes No

C. Applicant offers investment advisory services for: (check all that apply)

<input checked="" type="checkbox"/> (1) A percentage of assets under management	<input type="checkbox"/> (4) Subscription fees
<input checked="" type="checkbox"/> (2) Hourly charges	<input type="checkbox"/> (5) Commissions
<input checked="" type="checkbox"/> (3) Fixed fees (not including subscription fees)	<input checked="" type="checkbox"/> (6) Other

D. For each checked box in A above, describe on Schedule F:

- the services provided, including the name of any publication or report issued by the adviser on a subscription basis or for a fee
- applicant's basic fee schedule, how fees are charged and whether its fees are negotiable
- when compensation is payable, and if compensation is payable before service is provided, how a client may get a refund or may terminate an investment advisory contract before its expiration date

2. Types of Clients -- Applicant generally provides investment advice to: (check those that apply)

<input checked="" type="checkbox"/> A. Individuals	<input checked="" type="checkbox"/> E. Trusts, estates, or charitable organizations
<input type="checkbox"/> B. Banks or thrift institutions	<input checked="" type="checkbox"/> F. Corporations or business entities other than those listed above
<input type="checkbox"/> C. Investment companies	<input type="checkbox"/> G. Other (describe on Schedule F)
<input checked="" type="checkbox"/> D. Pension and profit sharing plans	

3. Types of Investments Applicant offers advice on the following: (check those that apply)

<input type="checkbox"/> A. Equity securities	<input checked="" type="checkbox"/> H. United States governmental securities
<input checked="" type="checkbox"/> (1) exchange-listed securities	
<input checked="" type="checkbox"/> (2) securities traded over-the-counter	<input type="checkbox"/> I. Options contracts on:
<input checked="" type="checkbox"/> (3) foreign issuers	<input type="checkbox"/> (1) securities
<input type="checkbox"/> B. Warrants	<input type="checkbox"/> (2) commodities
<input checked="" type="checkbox"/> C. Corporate debt securities (other than commercial paper)	<input type="checkbox"/> J. Futures contracts on:
<input checked="" type="checkbox"/> D. Commercial paper	<input type="checkbox"/> (1) tangibles
<input checked="" type="checkbox"/> E. Certificates of deposit	<input type="checkbox"/> (2) intangibles
<input checked="" type="checkbox"/> F. Municipal securities	<input type="checkbox"/> K. Interests in partnerships investing in:
<input type="checkbox"/> G. Investment company securities:	<input type="checkbox"/> (1) real estate
<input checked="" type="checkbox"/> (1) variable life insurance	<input type="checkbox"/> (2) oil and gas interests
<input checked="" type="checkbox"/> (2) variable annuities	<input type="checkbox"/> (3) other (explain on Schedule F)
<input checked="" type="checkbox"/> (3) mutual fund shares	<input checked="" type="checkbox"/> L. Other (explain on Schedule F)

4. Methods of Analysis, Sources of Information, and Investment Strategies.

A. Applicant's security analysis methods include: (check those that apply)

<input type="checkbox"/> (1) Charting	<input type="checkbox"/> (4) Cyclical
<input checked="" type="checkbox"/> (2) Fundamental	<input checked="" type="checkbox"/> (5) Other (explain on Schedule F)
<input type="checkbox"/> (3) Technical	

B. The main sources of information applicant uses include: (check those that apply)

<input type="checkbox"/> (1) Financial newspapers and magazines	<input type="checkbox"/> (5) Timing services
<input type="checkbox"/> (2) Inspections of corporate activities	<input checked="" type="checkbox"/> (6) Annual reports, prospectuses, filings with the Securities and Exchange Commission
<input checked="" type="checkbox"/> (3) Research materials prepared by others	<input checked="" type="checkbox"/> (7) Company press releases
<input checked="" type="checkbox"/> (4) Corporate rating services	<input checked="" type="checkbox"/> (8) Other (explain on Schedule F)

C. The investment strategies used to implement any investment advice given to clients include: (check those that apply)

<input checked="" type="checkbox"/> (1) Long term purchases (securities held at least a year)	<input type="checkbox"/> (5) Margin transactions
<input checked="" type="checkbox"/> (2) Short term purchases (securities sold within a year)	<input type="checkbox"/> (6) Option writing, including covered options, uncovered options, or spreading strategies
<input checked="" type="checkbox"/> (3) Trading (securities sold within 30 days)	<input checked="" type="checkbox"/> (7) Other (explain on Schedule F)
<input type="checkbox"/> (4) Short sales	

Applicant:
AMDG Financial Advisory Services, LLC

SEC File Number:
801- 68411

Date:
02/28/2008

5. Education and Business Standards.

Yes No

Are there any general standards of education or business experience that applicant requires of those involved in determining or giving investment advice to clients?.....

(If yes, describe these standards on Schedule F.)

6. Education and Business Background.

For:

- each member of the investment committee or group that determines general investment advice to be given to clients, or
- if the applicant has no investment committee or group, each individual who determines general investment advice given to clients (if more than five, respond only for their supervisors)
- each principal executive officer of applicant or each person with similar status or performing similar functions.

On Schedule F, give the:

- | | |
|-----------------|--|
| • name | • formal education after high school |
| • year of birth | • business background for the preceding five years |

7. Other Business Activities. (check those that apply)

- A. Applicant is actively engaged in a business other than giving investment advice.
- B. Applicant sells products or services other than investment advice to clients.
- C. The principal business of applicant or its principal executive officers involves something other than providing investment advice.

(For each checked box describe the other activities, including the time spent on them, on Schedule F.)

8. Other Financial Industry Activities or Affiliations. (check those that apply)

- A. Applicant is registered (or has an application pending) as a securities broker-dealer.
- B. Applicant is registered (or has an application pending) as a futures commission merchant, commodity pool operator or commodity trading adviser.
- C. Applicant has arrangements that are material to its advisory business or its clients with a related person who is a:

<input type="radio"/> (1) broker-dealer	<input checked="" type="radio"/> (7) accounting firm
<input type="radio"/> (2) investment company	<input type="radio"/> (8) law firm
<input type="radio"/> (3) other investment adviser	<input type="radio"/> (9) insurance company or agency
<input type="radio"/> (4) financial planning firm	<input type="radio"/> (10) pension consultant
<input type="radio"/> (5) commodity pool operator, commodity trading adviser or futures commission merchant	<input type="radio"/> (11) real estate broker or dealer
<input type="radio"/> (6) banking or thrift institution	<input type="radio"/> (12) entity that creates or packages limited partnerships

(For each checked box in C, on Schedule F identify the related person and describe the relationship and the arrangements.)

Yes No

D. Is applicant or a related person a general partner in any partnership in which clients are solicited to invest?...

(If yes, describe on Schedule F the partnerships and what they invest in.)

Applicant:
AMDG Financial Advisory Services, LLC

SEC File Number:
801- 68411

Date:
02/28/2008

9. Participation of Interest in Client Transactions.

Applicant or a related person: (check those that apply)

- A. As principal, buys securities for itself from or sells securities it owns to any client.
- B. As broker or agent effects securities transactions for compensation for any client.
- C. As broker or agent for any person other than a client effects transactions in which client securities are sold to or bought from a brokerage customer.
- D. Recommends to clients that they buy or sell securities or investment products in which the applicant or a related person has some financial interest.
- E. Buys or sells for itself securities that it also recommends to clients.

(For each box checked, describe on Schedule F when the applicant or a related person engages in these transactions and what restrictions, internal procedures, or disclosures are used for conflicts of interest in those transactions.)

Describe, on Schedule F, your code of ethics, and state that you will provide a copy of your code of ethics to any client or prospective client upon request.

10. Conditions for Managing Accounts. Does the applicant provide investment supervisory services, manage investment advisory accounts or hold itself out as providing financial planning or some similarly termed services *and* impose a minimum dollar value of assets or other conditions for starting or maintaining an account? Yes No

(If yes, describe on Schedule F.)

11. Review of Accounts. If applicant provides investment supervisory services, manages investment advisory accounts, or holds itself out as providing financial planning or some similarly termed services:

A. Describe below the reviews and reviewers of the accounts. **For reviews**, include their frequency, different levels, and triggers factors. **For reviewers**, include the number of reviewers, their titles and functions, instructions they receive from applicant on performing reviews, and number of accounts assigned each.
Please See Schedule F

B. Describe below the nature and frequency of regular reports to clients on their accounts.
Please See Schedule F

12. Investment or Brokerage Discretion.

A. Does applicant or any related person have authority to determine, without obtaining specific client consent, the:

- | | | |
|--|-----------------------|-----------------------|
| (1) securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (2) amount of the securities to be bought or sold? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (3) broker or dealer to be used? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| (4) commission rates paid? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

B. Does applicant or a related person suggest brokers to clients? Yes No

For each yes answer to A describe on Schedule F any limitations on the authority. For each yes to A(3), A(4) or B, describe on Schedule F the factors considered in selecting brokers and determining the reasonableness of their commissions. If the value of products, research and services given to the applicant or a related person is a factor, describe:

- the products, research and services
- whether clients may pay commission higher than those obtainable from other brokers in return for those products and services
- whether research is used to service all of applicant's accounts or just those accounts paying for it; and
- any procedures the applicant used during the last fiscal year to direct client transactions to a particular broker in return for products and research services received.

13. Additional Compensation.

Does the applicant or a related person have any arrangements, oral or in writing, where it:

- | | | |
|---|-----------------------|-----------------------|
| A. is paid cash by or receives some economic benefit (including commissions, equipment or non-research services) from a non-client in connection with giving advice to clients? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |
| B. directly or indirectly compensates any person for client referrals? | Yes | No |
| | <input type="radio"/> | <input type="radio"/> |

(For each yes, describe the arrangements on Schedule F.)

14. Balance Sheet. Applicant must provide a balance sheet for the most recent fiscal year on Schedule G if applicant:

- has custody of client funds or securities (unless applicant is registered or registering only with the Securities and Exchange Commission); or
 - requires prepayment of more than \$500 in fees per client and 6 or more months in advance
- Has applicant provided a Schedule G balance sheet? Yes No

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 1.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

Check only one box: Add Delete Amend

Name _____

Jurisdictions _____

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of *employees*).

Check only one box: Add Delete

(number and street)

(city)

(state/country)

(zip+4/postal code)

If this address is a private residence, check this box:

(area code) (telephone number)

(area code) (facsimile number)

SECTION 1.I. World Wide Web Site Addresses

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

Check only one box: Add Delete

World Wide Web Site Address: www.amdgservices.biz

SECTION 1.K. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Check only one box: Add Delete Amend

Name of entity where books and records are kept: _____

(number and street)

(city)

(state/country)

(zip+4/postal code)

If this address is a private residence, check this box:

(area code) (telephone number)

(area code) (facsimile number)

This is (check one): one of your branch offices or affiliates.
 a third-party unaffiliated recordkeeper.
 other.

Briefly describe the books and records kept at this location:

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 1.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

Check only one box: Add Delete Amend

Name _____

Jurisdictions _____

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of *employees*).

Check only one box: Add Delete

(number and street)

(city)

(state/country)

(zip+4/postal code)

If this address is a private residence, check this box:

(area code) (telephone number)

(area code) (facsimile number)

SECTION 1.I. World Wide Web Site Addresses

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

Check only one box: Add Delete

World Wide Web Site Address: www.amdgservices.org

SECTION 1.K. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Check only one box: Add Delete Amend

Name of entity where books and records are kept: _____

(number and street)

(city)

(state/country)

(zip+4/postal code)

If this address is a private residence, check this box:

(area code) (telephone number)

(area code) (facsimile number)

This is (check one): one of your branch offices or affiliates.
 a third-party unaffiliated recordkeeper.
 other.

Briefly describe the books and records kept at this location:

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 1.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

Check only one box: Add Delete Amend

Name _____

Jurisdictions _____

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of *employees*).

Check only one box: Add Delete

46499 Oak Manor Court E

_____ (number and street)

Canton

MI/USA

48187

_____ (city)

_____ (state/country)

_____ (zip+4/postal code)

If this address is a private residence, check this box:

734-673-2810

_____ (area code) (telephone number)

_____ (area code) (facsimile number)

SECTION 1.I. World Wide Web Site Addresses

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

Check only one box: Add Delete

World Wide Web Site Address: **www.amdgservices.com**

SECTION 1.K. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Check only one box: Add Delete Amend

Name of entity where books and records are kept: _____

_____ (number and street)

_____ (city)

_____ (state/country)

_____ (zip+4/postal code)

If this address is a private residence, check this box:

_____ (area code) (telephone number)

_____ (area code) (facsimile number)

This is (check one):
 one of your branch offices or affiliates.
 a third-party unaffiliated recordkeeper.
 other.

Briefly describe the books and records kept at this location:

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Use this Schedule D Page 2 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 2.

SECTION 1.L. Registration with *Foreign Financial Regulatory Authorities*

List the name, in English, of each *foreign financial regulatory authority* and country with which you are registered. You must complete a separate Schedule D Page 2 for each *foreign financial regulatory authority* with whom you are registered.

Check only one box: Add Delete

English Name of *Foreign Financial Regulatory Authority* _____

Name of Country _____

SECTION 2.A(7) Affiliated Adviser

If you are relying on the exemption in rule 203A-2(c) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser _____

CRD Number of Registered Investment Adviser (if any) _____

SEC Number of Registered Investment Adviser 801- _____

SECTION 2.A(8). Newly Formed Adviser

If you are relying on rule 203A-2(d), the newly formed adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A(9) Multi-State Adviser

If you are relying on rule 203A-2(e), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 30 or more states to register as an investment adviser with the securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 25 states to register as an investment adviser with the securities authorities of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 25 states to register as an investment adviser with the securities authorities in those states.

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Use this Schedule D Page 3 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 3.

SECTION 2.A(11) SEC Exemptive Order

If you are relying upon an SEC *order* exempting you from the prohibition on registration, provide the following information:

Application Number: 803- _____ Date of order: _____
(mm/dd/yyyy)

SECTION 4 Successions

Complete the following information if you are succeeding to the business of a currently-registered investment adviser. If you acquired more than one firm in the succession you are reporting on this Form ADV, you must complete a separate Schedule D Page 3 for each acquired firm. See Part 1A Instruction 4.

Name of Acquired Firm _____

Acquired Firm's SEC File No. (if any) 801- _____ Acquired Firm's CRD Number (if any) _____

SECTION 5.I(2) Wrap Fee Programs

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its sponsor. You must complete a separate Schedule D Page 3 for each wrap fee *program* for which you are a portfolio manager.

Check only one box: Add Delete Amend

Name of *Wrap Fee Program* _____

Name of *Sponsor* _____

SECTION 6.B. Description of Primary Business

Describe your primary business (not your investment advisory business):

SECTION 7.A. Affiliated Investment Advisers and Broker-Dealers

You **MUST** complete the following information for each investment adviser with whom you are affiliated. You **MAY** complete the following information for each broker-dealer with whom you are affiliated. You must complete a separate Schedule D Page 3 for each listed affiliate.

Check only one box: Add Delete Amend

Legal Name of Affiliate: _____

Primary Business Name of Affiliate: _____

Affiliate is (check only one box): Investment Adviser Broker-Dealer Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any) 801- _____ Affiliate's CRD Number (if any): _____

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Use this Schedule D Page 4 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 4.

SECTION 7.B. Limited Partnership or Other Private Fund Participation

You must complete a separate Schedule D Page 4 for each limited partnership in which you or a *related person* is a general partner, each limited liability company for which you or a *related person* is a manager, and each other private fund that you advise:

Check only one box: Add Delete Amend

Name of Limited Partnership, Limited Liability Company, or other Private Fund: _____

Name of General Partner or Manager: _____

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1? yes no

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund? yes no

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund? _____

Minimum investment commitment required of a limited partner, member, or other investor: \$ _____

Current value of the total assets of the limited partnership, limited liability company, or other private fund: \$ _____

SECTION 10 Control Persons

You must complete a separate Schedule D Page 4 for each *control person* not named in Item 1.A. or Schedules A, B, or C that directly or indirectly *controls* your management or policies.

Check only one box: Add Delete Amend

Firm or Organization Name _____

CRD Number (if any) _____ Effective Date _____ Termination Date _____
(mm/dd/yyyy) (mm/dd/yyyy)

Business Address:

(number and street)

(city) (state/country) (zip+4/postal code)

If this address is a private residence, check this box:

Individual Name (if applicable) (Last, First, Middle) _____

CRD Number (if any) _____ Effective Date _____ Termination Date _____
(mm/dd/yyyy) (mm/dd/yyyy)

Business Address:

(number and street)

(city) (state/country) (zip+4/postal code)

If this address is a private residence, check this box:

Briefly describe the nature of the *control*:

Your Name: AMDG Financial Advisory Services, LLC
Date: 02/28/2008

SEC File No: 68411
CRD No: 119569

Use this Schedule D Page 5 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

This is an INITIAL or AMENDED Schedule D Page 5.

Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant: AMDG Financial Advisory Services, LLC	SEC File Number: 801- 68411	Date: 02/28/2008
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

I. Full name of applicant exactly as stated in Item 1A of Form ADV: AMDG Financial Advisory Services, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
1(C)(6) & 1(D)	<p><u>ADVISORY SERVICES</u></p> <p>AMDG Financial Advisory Services, LLC d/b/a AMDG Financial (hereinafter "AMDG") offers the following advisory services, where appropriate, to individuals, pension and profit sharing plans, trusts, estates, charitable organizations, corporations, and other business entities.</p> <p>INVESTMENT MANAGEMENT SERVICES:</p> <p>AMDG manages investment portfolios for advisory clients. AMDG will work with the client to determine the client's investment objectives and investor risk profile and will design a written investment policy statement. AMDG uses investment and portfolio allocation software to evaluate alternative portfolio designs. AMDG evaluates the client's existing investments with respect to the client's investment policy statement. AMDG works with new clients to develop a plan to transition for moving from the client's existing portfolio to the desired portfolio. AMDG will then continuously monitor the client's portfolio holdings and the overall asset allocation strategy and hold regular review meetings with the client regarding the account as necessary. AMDG will manage client portfolios on both a discretionary and non-discretionary basis.</p> <p>AMDG will typically create a portfolio of no-load mutual funds, and may use model portfolios if the models match the client's investment policy. AMDG will allocate the client's assets among various investments taking into consideration the overall management style selected by the client. Client portfolios may also include some individual equity securities. AMDG manages mutual fund and equity portfolios on a discretionary or non-discretionary basis.</p> <p>AMDG may also recommend fixed income securities (e.g., municipal securities) to advisory clients. AMDG may request discretionary authority from advisory clients to manage fixed income assets. Discretionary authority may be necessary to enable AMDG to purchase such assets in a timely manner when they are available at quoted prices. Complete fixed income portfolios generally require a minimum investment of \$400,000 although individual bonds may be purchased.</p> <p>MONEY MANAGER SEARCH AND MONITORING:</p> <p>When AMDG's proprietary Investment Management Services may not be suitable for the client's needs and/or upon client request, AMDG may perform management searches of various independent registered investment advisers, on behalf of a client. Based on a client's individual circumstances and needs,</p>

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	<p>AMDG will determine which independent adviser's portfolio management is appropriate for that client. Factors considered in making this determination include account size, risk tolerance, the opinion of each client and the investment philosophy of the independent adviser. Clients should refer to the independent adviser's disclosure document for a full description of the services offered. AMDG will meet with the client on a regular basis, or as determined by the client, to review the account.</p> <p>If AMDG believes that a particular independent adviser is performing inadequately, or if AMDG believes that a different manager is more suitable for a client's particular needs, then AMDG may suggest that the client contract with a different adviser.</p> <p>Under this scenario, AMDG will assist the client in selecting a new adviser, and then monitor that adviser's performance. However, any move to a new manager is solely at the discretion of the client.</p> <p>FINANCIAL PLANNING:</p> <p>AMDG also provides advice in the form of a Financial Plan. Clients purchasing this service will receive a written financial plan, providing the client with a detailed financial plan designed to achieve their stated financial goals and objectives.</p> <p>In general, the financial plan will address any or all of the following areas of concern:</p> <ul style="list-style-type: none"> - PERSONAL: Family records, budgeting, personal liability, estate information and financial goals. - TAX & CASH FLOW: Income tax and spending analysis and planning for past, current and future years. AMDG will illustrate the impact of various investments on a client's current income tax and future tax liability. - DEATH & DISABILITY: Cash needs at death, income needs of surviving dependents, estate planning and disability income analysis. - RETIREMENT: Analysis of current strategies and investment plans to help the client achieve his or her retirement goals. - INVESTMENTS: Analysis of investment alternatives and their effect on a client's portfolio. <p>AMDG gathers required information through in-depth personal interviews.</p>

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	<p>Information gathered includes a client's current financial status, future goals and attitudes towards risk. Related documents supplied by the client are carefully reviewed, including a questionnaire completed by the client, and a written report is prepared. Should a client choose to implement the recommendations contained in the plan, AMDG suggests the client work closely with his/her attorney, accountant, insurance agent, and/or stockbroker. Implementation of financial plan recommendations is entirely at the client's discretion.</p> <p>CONSULTING:</p> <p>Clients can also receive investment advice on a more limited basis. This may include advice on only an isolated area(s) of concern such as estate planning, retirement planning, or any other specific topic. AMDG also provides specific consultation and administrative services regarding investment and financial concerns of the client.</p> <p>Additionally, AMDG provides advice on non-securities matters. Generally, this is in connection with the rendering of estate planning, insurance, and/or annuity advice.</p> <p>PENSION PLAN SERVICES:</p> <p>AMDG also provides advisory services to pension and profit sharing plans through the third party administration services of BenefitStreet or AMDG Business Advisory Services, PLC (see other business activities; Schedule F). BenefitStreet is an online bundled service provider offering passive investment vehicles and an opportunity for plan sponsors to provide diversified portfolios to their participants along with daily account access.</p> <p>AMDG will analyze the plan's current investment platform, and assist the plan in creating an investment policy statement defining the types of investments to be offered and the restrictions that may be imposed. AMDG will recommend investment options to achieve the plan's objectives, provide participant education meetings, and monitor the performance of the plan's investment vehicles.</p> <p>AMDG will recommend changes in the plan's investment vehicles as may be appropriate from time to time. AMDG generally will review the plan's investment vehicles and investment policy at least quarterly.</p> <p>SEMINAR:</p>

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	<p>AMDG sponsors educational seminars on various investment topics including fundamental portfolio analysis. The investment information provided under this service does not purport to meet the objectives or needs of each individual client. The seminars will provide participants with discussions on asset allocation strategies, estate and retirement planning, and general educational topics. AMDG seminars are open to the public.</p> <p><u>ADVISORY FEE SCHEDULE</u></p> <p>INVESTMENT MANAGEMENT SERVICES:</p> <p>The annual fee for Investment Management Services will be charged as a percentage of assets under management, according to the schedule below:</p> <p><u>Assets under management Annual Fee (%)</u></p> <p>Up to \$199,999.....1.95%</p> <p>\$200,000 - \$399,999..... 1.80%</p> <p>\$400,000 - \$599,999.....1.65%</p> <p>\$600,000 - \$799,999.....1.50%</p> <p>\$800,000 - \$999,999.....1.25%</p> <p>\$1,000,000 - \$1,499,999.....1.00%</p> <p>\$1,500,000 - or greater.....0.75%</p> <p>Investment management accounts will be invoiced in advance, every four months, beginning each calendar year, based upon the value (market value or fair market value in the absence of market value, plus any credit balance or minus any debit balance), of the client's account at the end of the previous four month period. New accounts are charged a prorated fee for the remainder of the four month period in which the account is incepted.</p> <p>AMDG will request authority from the client to receive periodic payments, accordingly, directly from the client's account held by an independent custodian. Client's may provide written limited authorization to AMDG to withdraw fees from the account.</p> <p>AMDG will send to the client an invoice showing the amount of the fee, the value</p>

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	<p>of the client's assets on which the fee was based, and the specific manner in which the fee was calculated. Clients should verify the accuracy of the fee calculations in such invoices.</p> <p>AMDG provides discounts from this published schedule for employees, family members, and widows/widowers, and certain large account balances. However, these discounts are at the discretion of AMDG and may be subject to change.</p> <p>MONEY MANAGER SEARCH AND MONITORING:</p> <p>Money Manager Search and Monitoring clients should understand that AMDG's fee for this service does not include the advisory fee charged by the independent registered investment adviser selected by the client to manage the client's portfolio. Money Manager Search and Monitoring clients should refer to the disclosure document(s) of the selected registered investment adviser(s) for information on fees charged by the selected registered investment adviser(s).</p> <p>AMDG will charge fees to the client for Money Manager Search and Monitoring services in one of two of the following ways, upon mutual agreement with the client:</p> <p>1) Billed directly to the client:</p> <p>Under this scenario, the fee for Money Manager Search and Monitoring services will be billed as a percentage of assets under review/monitoring, ranging from 0.50% to 1.50%, depending on the nature and complexity of the services rendered for each client. AMDG will quote an exact percentage to each client based on both the nature and total dollar value of that account. Under certain circumstances, this fee may be negotiable based on the account size and the services requested.</p> <p>Under this billing arrangement, clients will be invoiced in arrears at the end of each calendar quarter based upon the value (market value or fair market value in the absence of market value, plus any credit balance or minus any debit balance), of the client's assets receiving advisory services at the end of the previous quarter; or</p> <p>2) Fee remittance (indirect billing method):</p> <p>Under this scenario, the fee for Money Manager Search and Monitoring services will be billed as a percentage of assets under review/monitoring,</p>

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	<p>ranging from 0.50% to 1.50%, depending on the nature and complexity of the services rendered for each client. AMDG will quote an exact percentage to each client based on both the nature and total dollar value of that account. Under certain circumstances, this fee may be negotiable based on the account size and services requested.</p> <p>Under this billing arrangement, the independent registered investment adviser selected by the client to manage the client's portfolio will collect the total advisory fee and remit the appropriate portion of the fee to AMDG for AMDG's advisory services to the client. AMDG will not bill the client separately from the selected registered investment adviser.</p> <p>FINANCIAL PLANNING - CONSULTING:</p> <p>Financial Planning and/or Consulting fees will be charged in one or both of the two ways listed below, upon mutual agreement with the client:</p> <p>1) Fixed fee:</p> <p>As a fixed fee, typically ranging from \$250 to \$1,000, depending on the nature and complexity of each client's circumstances and upon mutual agreement with the client. 50% of this fee may be due upon signing the advisory agreement, with the balance due upon completion of the advisory service; and/or</p> <p>2) Hourly basis:</p> <p>On an hourly basis, ranging from \$75 to \$225 per hour, depending on the nature and complexity of each client's circumstances and upon mutual agreement with the client. An estimate for total hours will be determined at the start of the advisory relationship. 50% of the estimated fee may be due upon signing the advisory agreement, with the balance (based on actual hours) due upon completion of the advisory service.</p> <p>AMDG will never hold client funds greater than \$500 for more than six months in advance of completion of the financial plan.</p> <p>Typically the Financial Plan will be presented to the client within 90 days of the contract date, provided that all information needed to prepare the financial plan has been promptly provided by the client.</p>

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	<p>PENSION PLAN SERVICES:</p> <p>The annual fee for Pension Plan Services will be charged as a percentage of assets within the plan. Typically, the annual fee will be 75% of the fees quoted above for Investment Management Services.</p> <p>SEMINAR:</p> <p>AMDG will charge Seminar fees in one or more of the three ways listed below, upon mutual agreement with the advisory client:</p> <p>1) Fixed fee:</p> <p>As a fixed seminar fee, typically ranging from \$500 to \$5,000, depending on the nature and complexity of the topic covered, the number of individuals attending the seminar and upon mutual agreement with the client. 50% of this fee may be due upon signing the Seminar service agreement, with the balance due upon completion of the Seminar service. This particular billing method is usually reserved for corporate seminars; and/or</p> <p>2) Hourly basis:</p> <p>On an hourly basis, ranging from \$100 to \$250 per hour, depending on the nature and complexity of the topic covered, the number of individuals attending the seminar and upon mutual agreement with the client. An estimate for total hours will be determined at the start of the advisory relationship. 50% of this fee may be due upon signing the Seminar service agreement, with the balance (based on actual hours) due upon completion of the Seminar service. This particular billing method is usually reserved for corporate seminars; and/or</p> <p>3) Ticket fee:</p> <p>On a participation fee basis, ranging from \$50 to \$200 per person attending the AMDG seminar. Under this scenario, AMDG will bill the seminar attendance fee prior to the execution of the Seminar service to each individual attendee. This particular billing method is usually reserved for seminars organized by AMDG for attendance by the general public.</p> <p>AMDG will never hold client funds greater than \$500 for more than six months in advance of completion of the Seminar service.</p>

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	<p><u>GENERAL INFORMATION ON FEES AND SERVICES</u></p> <p>Client accounts managed by AMDG Financial will generally consist of mutual funds offered by Dimensional Fund Advisors (hereinafter "DFA"), which follow a passive asset class investment philosophy with low holdings turnover. Consequently, the DFA fund fees are generally lower than fees and expenses charged by other types of funds.</p> <p><i>Negotiability of Fees:</i> In certain circumstances, all of AMDG's fees may be negotiable.</p> <p><i>Fee Calculation:</i> All fees are calculated as described above and are not charged on the basis of a share of capital gains upon or capital appreciation of the funds or any portion of the funds of an advisory client.</p> <p><i>Termination of Advisory Relationship:</i> A client agreement may be canceled at any time, by either party, for any reason upon receipt of 5 days written notice. Upon termination of any account, any prepaid, unearned fees will be promptly refunded. The client has the right to terminate an agreement without penalty within five business days after entering into the agreement. After the initial five business days, the client will be responsible for payment of the time expended and costs incurred by advisor's associated persons. If a client is due a refund of any prepaid fees, the refund will be made on a pro rated basis. If the time expended and costs incurred by the associated persons exceed the prepaid fees, advisor will provide client with a billing statement detailing the remaining fee due.</p> <p><i>Mutual Fund Fees:</i> All fees paid to AMDG for investment advisory services are separate and distinct from the fees and expenses charged by mutual funds to their shareholders. These fees and expenses are described in each fund's prospectus. These fees will generally include a management fee, other fund expenses, and a possible distribution fee. If the fund also imposes sales charges, a client may pay an initial or deferred sales charge. A client could invest in mutual funds directly, without the services of AMDG. In that case, the client would not receive the services provided by AMDG which are designed, among other things, to assist the client in determining which mutual fund or funds are most appropriate to each client's financial condition and objectives. DFA funds also may not be available to the client directly. Accordingly, the client should review both the fees charged by the funds and the fees charged by AMDG to fully understand the total amount of fees to be paid by the client and to thereby evaluate the advisory services being provided.</p>

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	<p>Independence of Advice: Advisory recommendations are not limited to any specific product or service offered by a broker-dealer or insurance company.</p> <p>Direct Debiting: Advisory fees may be directly debited from a client account (without AMDG being deemed to have 'custody') if the following conditions are met, as per the John B. Kennedy No-Action letter (publicly available in 1996):</p> <ol style="list-style-type: none"> 1. AMDG sends a statement to the client showing the amount of the fee, the value of the client's assets upon which the fee was based, and the specific manner in which the fee was calculated. The statement shall advise the client of the opportunity to object to the invoiced amount and the manner in which the objection shall be made; and 2. AMDG discloses to the client that it is the client's responsibility to verify the accuracy of the fee calculation and that the custodian will not determine whether the fee is properly calculated; and 3. AMDG sends a bill to the custodian (simultaneously with the statement sent to the client in item 1 above) indicating only the amount of the fee to be paid by the custodian. The custodian of the account must be advised in writing of the limitation on the adviser's access to the account. This requirement may be satisfied by furnishing to the custodian a copy of the authorization or agreement between AMDG and the client; and 4. The client authorizes AMDG in writing to receive fee payments directly from the client's account being held by an independent custodian. This authorization or agreement must be limited to withdrawing contractually agreed upon investment adviser fees. The frequency of fee withdrawal must be specified in the written authorization or agreement; and 5. The independent custodian agrees to send the client, at least quarterly, a statement indicating all amounts disbursed from the account including, separately, the amount of advisory fees paid. This may be contained in the custodian's regular periodic report to the client; and 6. The client must be able to terminate the written billing authorization or agreement at any time. <p>Sub-Adviser(s) & Sub-contractor(s): Clients authorize and AMDG reserves the right to employ sub-advisor(s) and/or sub-contractor(s) to perform certain assigned advisory, administrative, and other services as AMDG may deem appropriate in providing advisory services to AMDG clients. AMDG's clients implicitly and explicitly agree to the use of sub-advisor(s) and/or sub-contractor</p>

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3(L)	<p>(s) for said purposes. AMDG will ensure that any sub-advisor and/or sub-contractor used will be bound by a Confidentiality Agreement to protect the client's non-public personal information from dissemination to unauthorized third parties. The use of sub-adviser(s) and/or sub-contractor(s) by AMDG will not cause the client to pay a higher, or increased advisory fee.</p> <p><u>TYPES OF INVESTMENTS</u></p> <p>Investment advice may be offered on any investments held by a client at the start of the advisory relationship. Recommendations for new investments will typically be limited to those items checked under Item 3 of Form ADV, Part II.</p> <p>Further, AMDG reserves the right to offer advice on any other investment which may be suitable for the client's investment objectives and risk tolerance and/or upon request of the client.</p>
4(A)(5), 4(B)(8) & 4(C)(7)	<p><u>METHODS OF ANALYSIS, SOURCES OF INFORMATION, AND INVESTMENT STRATEGIES</u></p> <p>AMDG's security analysis is based on a number of factors including those derived from commercially available software technology, securities rating services, general market and financial information, due diligence reviews and specific investment analysis that clients may request.</p> <p>AMDG's sources of information include commercially available investment services, periodicals and issuer-prepared information. AMDG receives investment recommendations, including model portfolios, from commercially available investment services, periodicals, and issuer-prepared information that it may use to provide individualized advice to clients.</p> <p>AMDG may use the Modern Portfolio Theory method of analysis in servicing client portfolios.</p> <p>AMDG may also recommend the use of long-term investment techniques such as dollar-cost averaging.</p> <p>When appropriate to the needs of the client, AMDG may recommend the use of trading (securities sold within 30 days). Because this investment strategy involves certain additional degrees of risk, it will only be recommended when consistent with the client's stated tolerance for risk.</p> <p>Further, AMDG reserves the right to employ other methods of analysis, sources</p>

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5	<p>of information, and investment strategies which may be suitable for the client's investment objectives and risk tolerance and/or upon request of the client.</p> <p><u>EDUCATION AND BUSINESS STANDARDS</u></p> <p>Advisory persons associated with AMDG must possess, minimally, a college degree and/or appropriate business experience and all required licenses.</p>
6	<p><u>EDUCATION AND BUSINESS BACKGROUND</u></p> <p>WAYNE BROWN TITUS III BORN: 09/28/1965</p> <p><u>EDUCATION:</u></p> <p>Graduated with a BA in Business Administration from Grove City College in 1987.</p> <p>Graduated with a BS in Accounting from the University of South Florida in 1991.</p> <p><u>EMPLOYMENT HISTORY:</u></p> <p>Member and Investment Advisor Representative of AMDG Financial Advisory Services, LLC from 01/02 to present.</p> <p>Member and CPA/PFS of AMDG Business Advisory Services, PLC from 01/02 to present.</p> <p>Member of Titus Holdings, LLC from June 2004 to present.</p> <p>Branch Manager, Indigo Financial Group from 07/04 to 3/15/2006.</p> <p>Senior Manager of PRICEWATERHOUSECOOPERS from 01/96 to 06/02.</p> <p>Manager of Ernst & Young from 10/91 to 01/96.</p> <p>REBECCA JOY STROUD BORN: 08/23/1977</p> <p><u>EDUCATION:</u></p> <p>Graduated with a BS in Business Administration from The University of</p>

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7(C) & 8(C)(7)	<p>Tennessee-Martin in 1999.</p> <p>Graduate with a Masters in Business Administration from The University of Missouri-Columbia in 2000.</p> <p>EMPLOYMENT HISTORY:</p> <p>Associate Investment Advisor Representative of AMDG Financial Advisory Services, LLC from 12/03 to present.</p> <p>Investment Management Consulting Analyst of RBG Advisors, LLC from 7/02 to 10/03</p> <p>Staff Accountant of Rubin, Brown, Gornstein & Co, LLP from 1/01 to 7/02.</p> <p><u>OTHER BUSINESS ACTIVITIES</u></p> <p>Wayne Titus, Member of AMDG, in his individual capacity, is a Member, Certified Public Accountant/Personal Financial Specialist and Consultant of AMDG Business Advisory Services, PLC (hereinafter ABAS), an accounting and business consulting firm. ABAS may recommend AMDG to its clients in need of advisory services. AMDG may recommend ABAS to advisory clients in need of accounting and/or business consulting services. Accounting and/or business consulting services provided by ABAS are separate and distinct from the advisory services of AMDG, and are provided for separate and typical compensation. There are no referral fee arrangements between AMDG and ABAS for these recommendations.</p> <p>No AMDG client is obligated to use ABAS for any accounting and/or business consulting services, as no ABAS client is obligated to use AMDG for any advisory services. ABAS accounting and/or business consulting services do not include the authority to sign checks or otherwise disburse funds on any AMDG advisory client's behalf.</p>
9(E)	<p><u>PARTICIPATION OR INTEREST IN CLIENT TRANSACTIONS</u></p> <p>AMDG or individuals associated with AMDG may buy or sell securities identical to, and different than, those recommended to customers for their personal accounts. In addition, any related person(s) may have an interest or position in a certain security(ies) which may also be recommended to a client.</p> <p>It is the expressed policy of AMDG that no person employed by AMDG may</p>

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11(A)	<p>purchase or sell any security prior to a transaction(s) being implemented for an advisory account, and therefore, preventing such employees from benefiting from transactions placed on behalf of advisory accounts.</p> <p>As these situations represent a conflict of interest, AMDG has established the following restrictions in order to ensure its fiduciary responsibilities:</p> <ol style="list-style-type: none"> 1) The Member and/or employee of AMDG shall not buy or sell securities for their personal portfolio(s) where their decision is substantially derived, in whole or in part, by reason of his or her employment unless the information is also available to the investing public on reasonable inquiry. No person of AMDG shall prefer his or her own interest to that of the advisory client. 2) AMDG maintains a list of all securities holdings for itself, and anyone associated with this advisory practice with access to advisory recommendations. These holdings are reviewed on a regular basis by Wayne Titus, Member of AMDG. 3) AMDG emphasizes the unrestricted right of the client to decline to implement any advice rendered, except in situations where AMDG is granted discretionary authority of the client's account. 4) AMDG requires that all individuals must act in accordance with all applicable federal and state regulations governing registered investment advisory practices. 5) AMDG has implemented a Code of Ethics that acknowledges its' role as a fiduciary and provides a copy to any client or prospect upon request. 6) Any individual not in observance of the above may be subject to termination. <p><u>REVIEWS AND REVIEWERS OF ACCOUNTS</u></p> <p>INVESTMENT MANAGEMENT SERVICES:</p> <p>Account assets are supervised continuously and formally reviewed quarterly by Wayne Titus, Member of AMDG. The review process contains each of the following elements:</p> <ol style="list-style-type: none"> a. assessing client goals and objectives; b. evaluating the employed strategy(ies); c. monitoring the portfolio(s); and d. addressing the need to rebalance.

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11(B)	<p>Additional account reviews may be triggered by any of the following events:</p> <ul style="list-style-type: none"> a. a specific client request; b. a change in client goals and objectives; c. an imbalance in a portfolio asset allocation; and d. market/economic conditions. <p>MONEY MANAGER SEARCH AND MONITORING:</p> <p>These clients should refer to the disclosure document(s) of the selected registered investment adviser(s) for information regarding the nature and frequency of reviews provided by the selected registered investment adviser(s).</p> <p>AMDG will provide these client accounts with reviews as contracted for at the inception of the advisory relationship.</p> <p>FINANCIAL PLANNING - CONSULTING - PENSION PLAN SERVICES:</p> <p>AMDG will provide these client accounts with reviews as contracted for at the inception of the advisory relationship.</p> <p>SEMINAR:</p> <p>Due to the nature of this service, AMDG does not provide reviews to these client accounts.</p> <p><u>REGULAR REPORTS PROVIDED TO CLIENTS</u></p> <p>INVESTMENT MANAGEMENT SERVICES:</p> <p>All clients will receive quarterly performance reports that summarize the client's account and asset allocation prepared by AMDG. Clients will also receive monthly statements from their account custodian, which will outline the client's current positions, cost basis of securities, and current market value.</p> <p>MONEY MANAGER SEARCH AND MONITORING:</p>

**Schedule F of
Form ADV
Continuation Sheet for Form ADV
Part II**

Applicant: AMDG Financial Advisory Services, LLC	SEC File Number: 801- 68411	Date: 02/28/2008
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(Do not use this Schedule as a continuation sheet for Form ADV Part I or any other schedules.)

1. Full name of applicant exactly as stated in Item 1A of Form ADV: AMDG Financial Advisory Services, LLC	IRS Empl. Ident. No.:
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Item of Form (identify)	Answer
12(A)(1) & 12(A)(2)	<p>These clients should refer to the disclosure document(s) of the selected registered investment adviser(s) for information regarding the nature and frequency of reports provided by the selected registered investment adviser(s).</p> <p>AMDG will provide these clients with reports as contracted for at the inception of the advisory relationship.</p> <p>FINANCIAL PLANNING - CONSULTING - PENSION PLAN SERVICES:</p> <p>AMDG will provide these client accounts with reports as contracted for at the inception of the advisory relationship.</p> <p>SEMINAR:</p> <p>Due to the nature of this service, AMDG does not provide reports to these client accounts.</p>
12(A)(3), 12(A)(4) & 12(B)	<p><u>INVESTMENT DISCRETION</u></p> <p>For certain fixed income portfolios (or portions thereof), AMDG requests that it be provided with written authority to determine which securities and the amounts of securities that are bought or sold. Any limitations on this discretionary authority shall be included in this written authority statement. Clients may change/amend these limitations as required. Such amendments shall be submitted in writing.</p> <p><u>BROKERAGE DISCRETION AND RECOMMENDATIONS</u></p> <p>INVESTMENT MANAGEMENT SERVICES:</p> <p>AMDG arranges for the execution of securities transactions with the assistance of Fidelity Investments Institutional Brokerage Group (hereinafter "FIIBG"). AMDG participates in the services program offered to independent investment advisers by the FIIBG, sponsored by Fidelity Brokerage Services, Inc. (hereinafter "Fidelity"). Fidelity is an FINRA registered broker-dealer.</p> <p>The Fidelity brokerage program will generally be recommended to advisory clients for the execution of mutual fund and equity securities transactions. AMDG regularly reviews this program to ensure that its recommendations are</p>

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	<p>consistent with its fiduciary duty. This trading platform is essential to AMDG's service arrangements and capabilities, and AMDG may not accept clients who direct the use of other brokers. As part of this program, AMDG receives benefits that it would not receive if it did not offer investment advice (See the disclosure under Item 13(A) of this Schedule F narrative).</p> <p>AMDG currently requires its clients to utilize Fidelity as the broker-dealer to be used. In directing the use of a particular broker-dealer, it should be understood that AMDG has the authority to negotiate commissions among various brokers or obtain volume discounts. However, best execution may not be achieved.</p> <p>For fixed income portfolios and transactions, however, AMDG may request that it be provided with written authority to determine the broker-dealer to use for client transactions and the commissions costs that will be charged to clients for these transactions. Any limitations on this discretionary authority shall be included in this written authority statement. Clients may change/amend these limitations as required. Such amendments shall be submitted in writing.</p> <p>In this situation, AMDG will monitor the fixed income trading services provided by a third party provider to assess the quality of broker-dealer services and client fixed income transactions, and approve the selection of those broker-dealers which will provide the best services at the lowest commission rates possible. The reasonableness of brokerage costs, commissions and mark up/mark downs is based on the broker-dealer's ability to provide professional services, competitive execution, and other services that will help AMDG in providing investment management services to clients.</p> <p>Through the third party provider's trading desk, client trades in fixed income securities may be blocked with trading by other investment advisers participating in the third party program to achieve better pricing and commission costs. While this procedure will generally benefit clients, certain trades may only be partially filled in which case a client's order may not be fulfilled. Partially filled orders will be allocated to the first orders received by the third party for inclusion in the block trades.</p> <p>AMDG does not block affiliated trades with any client trades. AMDG also does not have any arrangements to compensate any broker-dealer for client referrals.</p> <p>MONEY MANAGER SEARCH AND MONITORING:</p> <p>These clients should refer to the disclosure document(s) of the selected registered investment adviser(s) for information regarding brokerage practices, policies, arrangements, and recommendations of the selected registered investment adviser(s).</p>

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Item of Form (identify)	Answer
13(A)	<p>AMDG will not recommend brokers to Money Manager Search and Monitoring clients.</p> <p>FINANCIAL PLANNING - CONSULTING:</p> <p>These clients will be required to select their own broker-dealers and insurance companies for the implementation of Financial Planning and/or Consulting recommendations. AMDG may recommend any one of several brokers. AMDG clients must independently evaluate these brokers before opening an account. The factors considered by AMDG when making this recommendation are the broker's ability to provide professional services, AMDG's experience with the broker, the broker's reputation, and the broker's financial strength, among other factors. AMDG's Financial Planning and/or Consulting clients may use any broker-dealer of their choice.</p> <p>PENSION PLAN SERVICES:</p> <p>These clients will be required to select their own broker-dealers and insurance companies for the implementation of Pension Plan Services recommendations. AMDG will arrange for the execution of securities transactions for pension plans, if they are trustee-directed, as part of this service. AMDG may recommend any one of several brokers. AMDG clients must independently evaluate these brokers before opening an account. The factors considered by AMDG when making this recommendation are the broker's ability to provide professional services, AMDG's experience with the broker, the broker's reputation, and the broker's financial strength, among other factors. AMDG's Pension Plan Services clients may use any broker-dealer of their choice. AMDG accepts fiduciary responsibility as financial adviser only to trustee-directed pension and Profit Sharing Plans only.</p> <p>SEMINAR:</p> <p>Due to the nature of this service, AMDG does not recommend brokers to these clients.</p> <p><u>OTHER BENEFITS</u></p> <p>As indicated under the disclosure for Item 12(B), AMDG utilizes the services of FIIBG. Through this service, AMDG receives direct access to real-time client accounts, electronic download of trades, balances and positions, and the ability to directly debit client fees.</p>

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Item of Form (identify)	Answer
13(B)	<p><u>CLIENT REFERRALS</u></p> <p>AMDG is a profiled financial professional in the Paladin Registry (www.paladinregistry.com). Investors use the Registry to find high quality professionals in their communities and review their online credentials, compliance records, and business practices before they interview and select them. When an investor chooses to contact AMDG through the Registry and AMDG determines that the investor is a qualified match, AMDG pays Paladin a fixed fee for its service. The fee ranges from \$20 to \$65 depending on the wealth management services that are required by investors. Paladin assess this fee to advisors so its services to investors are free.</p>